

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ZHEJIANG UNITED INVESTMENT HOLDINGS GROUP LIMITED

浙江聯合投資控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8366)

(I) DELAY IN PUBLICATION OF ANNUAL RESULTS AND ANNUAL REPORT FOR THE YEAR ENDED 30 APRIL 2021 AND (II) POSTPONEMENT OF BOARD MEETING

This announcement is made by Zhejiang United Investment Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 17.10, 18.66 and 18.79 of the GEM Listing Rules.

DELAY IN PUBLICATION OF THE ANNUAL RESULTS AND THE ANNUAL REPORT FOR THE YEAR ENDED 30 APRIL 2021

The Board announces that, due to the fact that the Company does not have any member of audit committee of the Company (the “**Audit Committee**”) currently, which falls below the minimum number required under Rules 5.28 of the GEM Listing Rules and written terms of reference of the Audit Committee to approve the publication of the audited financial results of the Group for the year ended 30 April 2021 (the “**Annual Results**”) and the audited annual report for the year ended 30 April 2021 (the “**Annual Report**”) as required under Rules 18.49 of the GEM Listing Rules and the COVID-19 coronavirus outbreak continually, additional time is required for the preparation and approval of the Annual Results and Annual Report, the Company will be unable to publish its Annual Results and Annual Report by 30 July 2021 as required under the GEM Listing Rules. The Company will identify an appropriate person to fill the vacancy of the members of the Audit Committee with a view to meet the above requirements under the GEM Listing Rules as soon as practicable.

The delay in the publication of the Annual Results and the Annual Report will constitute non-compliance with Rules 18.48A and 18.50C of the GEM Listing Rules.

POSTPONEMENT OF BOARD MEETING

The Board announces that due to the delay in the publication of the Annual Results, it is currently expected that the board meeting originally scheduled will be postponed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Zhejiang United Investment Holdings Group Limited
Zhou Ying
Chairman

Hong Kong, 21 July 2021

As at the date of this announcement, the executive Directors of the Company are Mr. Zhou Ying and Ms. Meng Ying, and Ms. Lai Pik Chi Peggy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at <http://www.zjuv8366.com>.