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ZHEJIANG UNITED INVESTMENT HOLDINGS GROUP LIMITED

浙江聯合投資控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8366)

**EXTENSION OF LONG STOP DATE OF
PLACING OF NEW SHARES UNDER NEW GENERAL MANDATE**

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

Reference is made to the announcements of Zhejiang United Investment Holdings Group Limited (the “**Company**”) dated 30 August 2018 and dated 20 September 2018 (the “**Announcements**”) in relation to the placing of a maximum of 288,000,000 new Shares under the New General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements.

EXTENSION OF LONG STOP DATE

As additional time is required for fulfilment of the conditions precedent set out in the Placing Agreement (as supplemented on 20 September 2018), the Company and the Placing Agent, after arm’s length negotiation, entered into a second supplemental agreement to the Placing Agreement on 12 October 2018 (after trading hours), whereby the parties agreed to extend the long stop date from 15 October 2018 to 5 November 2018.

Save and except for the aforesaid change, all other terms of the Placing Agreement (as supplemented on 20 September 2018) shall remain unchanged.

By order of the board
Zhejiang United Investment Holdings Group Limited
Zhou Ying
Chairman

Hong Kong, 12 October 2018

As at the date of this announcement, the executive Directors are Mr. Zhou Ying and Ms. Meng Ying, the independent non-executive Directors are Mr. Zheng Xuchen, Mr. Wong Man Hin, Raymond and Mr. Tang Yiu Wing.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the “GEM Listing Rules” for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (2) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least 7 days from the day of its posting and on the Company’s website <http://www.zjuv8366.com>.