

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Zhejiang United Investment Holdings Group Limited

Date Submitted 3/12/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 8366 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>2,000,000,000</u>   | <u>0.01</u>      | <u>20,000,000</u>               |
| Increase/(decrease)                 | <u>Nil</u>             |                  | <u>Nil</u>                      |
| Balance at close of the month       | <u>2,000,000,000</u>   | <u>0.01</u>      | <u>20,000,000</u>               |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|   |                                |  |  |
|---|--------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                |  |  |
|   | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                          | _____                                      | _____  |
| Increase/(decrease) _____                       | _____                          | _____                                      | _____  |
| Balance at close of the month _____             | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|   |                                      |  |  |
|---|--------------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                      |  |  |
|   | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                                | _____                                      | _____  |
| Increase/(decrease) _____                       | _____                                | _____                                      | _____  |
| Balance at close of the month _____             | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month  
(*HK\$*) :

20,000,000

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,440,000,000          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | Nil | Nil                     | Nil                            |
| Balance at close of the month         | 1,440,000,000          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share option scheme adopted on (15/10/2015) Ordinary shares (Note 1)                                  | Nil                       | Nil       | Nil                        | Nil    | Nil  | Nil   |
| 2. ( / / ) shares (Note 1)   |                           |           |                            |        |  |   |
| 3. ( / / ) shares (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           | Nil       |                            |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A  |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____  |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____  |                                 |  |                                  |   |   |   |
| Subscription price _____  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____  | ( / / )                         |  |                                  |   |   |   |
| 2.  |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____  |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____  |                                 |  |                                  |   |   |   |
| Subscription price _____  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____  | ( / / )                         |  |                                  |   |   |   |
| 3.  |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____  |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____  |                                 |  |                                  |   |   |   |
| Subscription price _____  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____  | ( / / )                         |  |                                  |   |   |   |
| 4.  |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____  |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____  |                                 |  |                                  |   |   |   |
| Subscription price _____  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____  | ( / / )                         |  |                                  |   |   |   |
| Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|---|--|---|
| 1. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A.<br>_____<br>_____<br>_____<br>_____ shares (Note 1)   |  |   |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|------------|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u> | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy)    |            | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)            |            | ( / / )  |   |
|                 |                                 |  |            | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u> | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy)    |            | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)            |            | ( / / )  |   |
|                 |                                 |  |            | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u> | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy)    |            | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)            |            | ( / / )  |   |
|                 |                                 |  |            | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u> | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy)    |            | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)            |            | ( / / )  |   |
|                 |                                 |  |            | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |                        |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|------------------------|---------------------------------|---|---|------------|
| 5.            | Scrip dividend         | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)              | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of shares   |                                 | Class of shares repurchased ( <i>Note 1</i> ) <u>N/A</u><br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)     | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of shares   |                                 | Class of shares redeemed ( <i>Note 1</i> ) <u>N/A</u><br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 9.            | Capital reorganisation |                                 | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |



| Type of Issue                 |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---------------------------------|---|---|
| 10. Other<br>(Please specify) | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u> <u>N/A</u>   |
|                               |                                 | Total E. (Ordinary shares)<br>(Preference shares)<br>(Other class)  | <u>N/A</u><br><u>N/A</u><br><u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Hui Wai Man Shirley

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*